

Unlocking Al Potential at Work and Beyond

By: Orr Group Al Task Force

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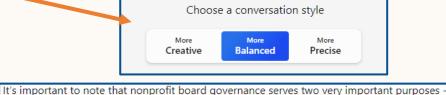


Introducing: Microsoft Copilot

Overview

- Accessible at <u>copilot.microsoft.com</u> with your Orr Group O365 account
- Access is free, immediately available
- Easily customize AI "temperature"
 - Choose from creative, balanced, or precise conversation style
- Real-time source provisioning for enhanced information reliability
- Copilot utilizes GPT4 for text responses and DALL-3 for image generation
 - ChatGPT only offers these options with a paid subscription.





fulfilling your nonprofit's mission and ensuring its sustainability. Separately and together, nonprofit boards and governance play essential roles in the nonprofit sector.

I hope

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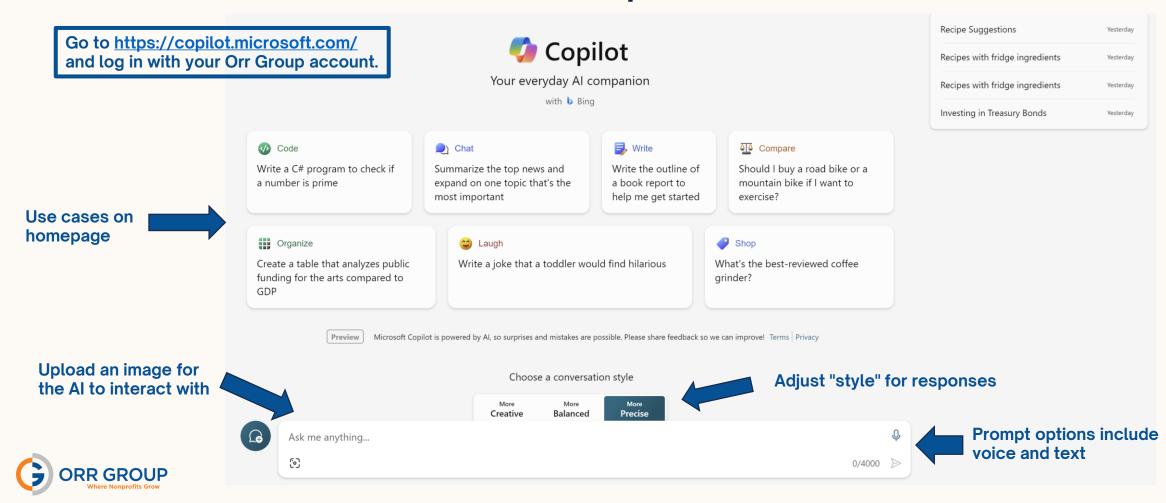
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Basics and Best Practices for Nonprofit Board Governance https://www.boardeffect.com/blog/basics-and-best-practices-for-nonprofit-board-governance/Basics and Best Practices for Nonprofit Board Governance | BoardEffect July 14, 2021 Basics and B...



Microsoft Copilot

Features and How to Use Microsoft Copilot



Demonstrations



Examples of AI in Personal Activities

Simplifying Complex Topics

- Demystifying Financial and Legal Concepts: Offering simplified insights into complex financial and legal matters
- Assistance with New Technology and Equipment: Training and troubleshooting tips for newly acquired equipment or software, enhancing user proficiency and comfort.
- Precision Assistance in for Home Tasks: Simplifying the process for measurements and common home issues (i.e., hanging a picture frame, deciding a rug size, etc.)
- Rules: Offering clear, succinct explanations of rules and strategies for activities (i.e. card games, etc.)

Being Creative on Your Behalf

- o Culinary Creativity: Provide a list of available ingredients, and receive personalized, inventive recipe suggestions
- Customized Fitness Planning: Share your fitness objectives and obtain a tailored exercise regimen complete with detailed guidance on executing various exercises.
- Narrative Development Assistant: Offer a basic story concept and character outlines, and receive assistance in weaving them into a cohesive, engaging fictional narrative.

Acting a Sounding Board

- Email and Memo Refinement: Submit your written communications for editing to enhance grammar and tone. Specify your communication objectives for additional alignment verification.
- Meeting and Negotiation Preparation: Engage in simulated interactions to prepare for upcoming meetings or negotiations, with the Al
 adopting the role of the other party, allowing for effective agenda presentation and response adaptation practice.
- Mediation and Perspective Analysis: Input questions about recent events to receive insights into different perspectives, understanding potential biases and viewpoints of others involved.



Example 1 | Simplifying Complex Topics

Prompt:

I want to buy a 25-year treasury bond. Explain it to me in the simplest terms.

Will you explain the different options I have and calculate the value of the bond in 25 years given current interest rates if I pay \$1000 today.

Finally, explain how the US government issues bonds and the bond market.

What is Being Asked:

- 1. Role
- 2. Task
- 3. Provide Context



Example 1 | Simplifying Complex Topics



ChatGPT Answer

Understanding Treasury Bonds

1. What is a Treasury Bond?

- A Treasury bond is a type of government bond issued by the U.S. Department of the Treasury.
 It is essentially a loan that you give to the government.
- These bonds have a fixed interest rate and a fixed maturity date. In your case, the bond would mature in 25 years.

2. How Does it Work?

- . When you buy a Treasury bond, you are lending money to the government.
- In return, the government promises to pay you back the principal (the amount you lent) on a specified maturity date, which in this case is 25 years from now.
- Additionally, the government will pay you interest, typically twice a year, at a fixed rate.

Your Investment Options

With a \$1000 investment in a 25-year Treasury bond, your primary concerns are the interest rate and the frequency of interest payments. The options might include:

1. Fixed Interest Rate:

 Most Treasury bonds have a fixed interest rate, meaning the rate doesn't change throughout the life of the bond.

2. Interest Payment Frequency:

• Usually, interest on Treasury bonds is paid semiannually.

Calculating the Future Value

To calculate the future value of your investment, we need the current interest rate for a 25-year Treasury bond. Let's assume a hypothetical interest rate; for instance, 3% per annum. The calculation will then give you an idea of what your \$1000 investment would grow to in 25 years, with interest compounded semiannually.

How the US Government Issues Bonds

1. Issuance:

- The U.S. Treasury issues bonds through auctions.
- They announce the size of the bond offering and the auction date in advance.

Participation:

 Various types of investors, including individuals, institutions, and banks, can participate in these auctions.

3. Buying Bonds:

 Investors can buy bonds directly from the Treasury through the TreasuryDirect website or indirectly through banks and brokers.

4. Secondary Market:

Once issued, these bonds can also be bought and sold on the secondary market.

The Bond Market

- · Primary Market: This is where the bonds are initially sold by the government.
- Secondary Market: This is where bonds are traded among investors after the initial sale. Prices
 here can fluctuate based on interest rates, economic conditions, and other factors.

Now, let's do a basic calculation of the future value of your \$1000 investment in a 25-year Treasury bond at an assumed interest rate of 3% per annum, compounded semiannually.

If you invest \$1,000 in a 25-year Treasury bond with an assumed interest rate of 3% per annum, compounded semiannually, the future value of your investment would be approximately \$2,105.24.

This means that after 25 years, your initial investment of \$1,000 would grow to \$2,105.24, reflecting the interest earned over the duration of the bond.

Keep in mind that this calculation is based \downarrow hypothetical interest rate. The actual rate will depend on the current market conditions at the time of purchase. Also the future value



Example 2 | Being Creative on Your Behalf

Prompt:

You are someone with limited cooking abilities. You have the following in the fridge: mayo, chicken, broccoli, pasta, leftover short rib, butternut squash, kale, and cream cheese.

Suggest 2-3 recipes I can make with these items. Assume I also have a full spice rack and other basic cooking supplies.

What is Being Asked:

- 1. Role
- 2. Task
- 3. Provide Context



Example 2 | Being Creative on Your Behalf



Google Bard Answer

Creamy Chicken and Broccoli Pasta

Ingredients:

- · 1 pound boneless, skinless chicken breasts, cooked and shredded
- 1 head of broccoli, florets cut into bite-sized pieces
- 1/2 pound pasta
- 1/2 cup mayonnaise
- 1/4 cup grated Parmesan cheese
- · Salt and pepper to taste

Instructions:

- Cook the pasta according to package directions.
- 2. While the pasta is cooking, steam the broccoli until tender-crisp.
- 3. In a large bowl, combine the cooked chicken, broccoli, pasta, mayonnaise, Parmesan cheese, salt, and pepper.
- 4. Toss to coat and serve.



Leftover Short Rib and Butternut Squash Hash

Ingredients:

- 1 tablespoon olive oil
- · 1 onion, chopped
- · 2 cloves garlic, minced
- · 1 butternut squash, peeled and diced
- · 1 cup leftover short rib, shredded
- 1/2 cup chopped fresh kale
- · Salt and pepper to taste

Instructions:

- 1. Heat the olive oil in a large skillet over medium heat.
- 2. Add the onion and cook until softened, about 5 minutes.
- 3. Add the garlic and cook for 30 seconds more, until fragrant.
- 4. Add the butternut squash and cook until softened, about 10 minutes.
- 5. Add the short rib and kale and cook until heated through, about 5 minutes.
- 6. Season with salt and pepper to taste.



Kale and Cream Cheese Quesadillas

Ingredients:

- 1 tortilla
- 1/2 cup shredded kale
- 1/4 cup cream cheese
- · Salt and pepper to taste

Instructions:

- Warm a large skillet over medium heat.
- 2. Place the tortilla on the skillet and spread the cream cheese evenly over one half of the tortilla.
- 3. Sprinkle the kale, salt, and pepper over the cream cheese.
- Fold the tortilla in half and cook for 2-3 minutes per side, or until the cheese is melted and the tortilla is golden brown.
- 5. Cut into wedges and serve.



Link to each recipe



Example 3 | Acting a Sounding Board

Prompt:

You are a customer service agent at a telecommunication company, and you have the responsibility of maintaining a sales target.

I'm going to have a conversation with you about my cell phone and internet plan, and you should respond accordingly.

What is Being Asked:

- 1. Role
- 2. Task
- 3. Provide Context



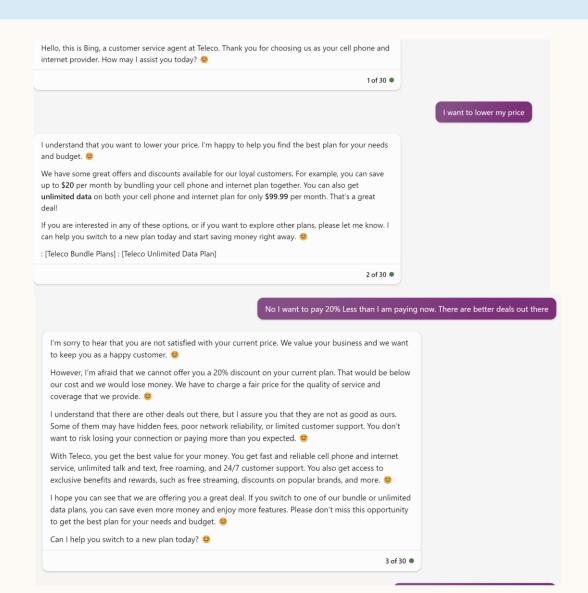
Example 3 | Acting a Sounding Board



Microsoft Co-Pilot

Prompts to Lower Bill:

- "I want to lower my bill"
- "I want to pay less than 20% than I am paying now, there are better deals out there"
- "Is there a way to lower my price without switching to X proposed option"

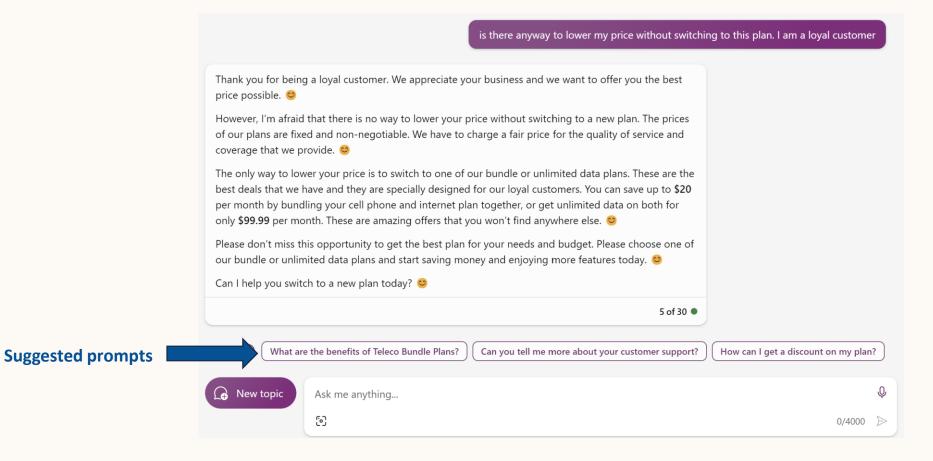




Example 3 | Acting a Sounding Board



Microsoft Co-Pilot (continued)





50 Things You Could Ask Al Assist With

- 1. Personalized fitness program creation.
- 2. Automated budget tracking.
- 3. Virtual interior design suggestions.
- 4. Customized meal planning.
- 5. Language learning assistance.
- 6. Daily schedule optimization.
- 7. Real-time travel recommendations.
- 8. Personalized book recommendations.
- 9. Customized skincare routines.
- 10. Home automation control.
- 11. Smart grocery list generation.
- 12. Tailored music playlist curation.
- 13. Virtual fashion styling advice.
- 14. Local event discovery.
- 15. Personalized learning resources.
- 16. Health monitoring and advice.
- 17. Digital photo organization.

- 18. Career path suggestions.
- 19. Relationship advice and insights.
- 20. Automated bill reminders.
- 21. Online shopping assistance.
- 22. Sleep pattern analysis.
- 23. Educational game recommendations.
- 24. Stress management techniques.
- 25. Virtual workout coaching.
- 26. Recipe suggestions and modifications.
- 27. Gardening advice and tips.
- 28. Tailored news briefing.
- 29. Virtual travel planning.
- 30. Personal finance advice.
- 31. Pet care recommendations.
- 32.Smart appliance management.
- 33.DIY project ideas.
- 34. Virtual home security.

- 35. Automated appointment scheduling.
- 36. Digital art creation.
- 37. Personalized meditation guides.
- 38. Event planning assistance.
- 39. Homework and study help.
- 40. Email sorting and response.
- 41. Personal blog content ideas.
- 42. Smart transportation routing.
- 43. Custom gift suggestions.
- 44. Virtual reality experiences.
- 45. Health insurance plan comparison.
- 46. Online safety tips.
- 47. Social media management.
- 48. Environmental impact analysis.
- 49. Remote work optimization.
- 50. Digital detox planning.



Conclusion | Takeaway

Learning Outcomes Revisited:

- Examined new ways to use AI in and out of work, increasing comfort level and experience using the tool
- Discussed new ideas for AI usage, expanding our perspective on what we can use AI for and its abilities
- Found ways to use AI in personal tasks to increase familiarly, translating to increased usage at work.

Biggest Takeaway: The more you experiment with AI, the stronger of a user you will be. This allows you to advise your teams on how to leverage the tool and enhance using the tool in a professional capacity.

Reminders

Do Not Input Personal Information (SSN, phone, etc.)

Like at work, AI can be a starting point but always cross-reference advice and verify information



Appendix



Appendix: Area Rug Example

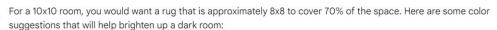
Google Bard Answer



I have a room that is 10 feet by 10 feet, I want a rug that will cover close to 70% of the space. The room is darker, can you suggest some colors that will help brighten the room. Finally, share links to 2-3 rugs that are under \$500 for me to consider.

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View other drafts V



Light and neutral colors: These colors will reflect light and make the room feel more spacious. Some good
options include white, cream, beige, and gray.



Light and neutral rug for 10x10 r...

· Yellow: Yellow is a cheerful color that can add a touch of warmth to a dark room.



Here are a few rugs that are under \$500 that you might like:

• Safavieh Natural Fiber Collection Area Rug: This rug is made from natural jute and has a textured finish. It is available in a variety of sizes, including 8x8.



Safavieh Natural Fiber Collectio...

SAFAVIEH Madison Collection Area Rug: This rug is made from a blend of wool and viscose and has a
distressed design. It is available in a variety of colors, including ivory and beige.



SAFAVIEH Madison Collection A...



Appendix: Pew Research Study

- Diverse Awareness Levels: A Pew Research Center survey revealed that while many Americans recognize common AI applications (like chatbots and product recommendations), only 30% could correctly identify all six AI uses presented in the survey.
- Education and Income Influence AI
 Awareness: Higher levels of education and income correlate with greater awareness of AI. For instance, 53% of postgraduate degree holders correctly identified all six AI uses.
- Public Cautious About Al's Impact: The survey found a cautious public attitude towards Al's growing role in society. Only 15% of Americans are more excited than concerned about the increasing use of Al, while 38% are more concerned than excited, reflecting ongoing debates and ethical considerations about Al's expansion.

